



**SIMPLY  
DOWNSIZED**

# Home Transition Management for Downsizing, Senior Living and Estate Closeouts

We provide custom planning, home concierge services, and project management for clients who want to complete a home transition or close out an estate.

## Custom Planning

We perform an assessment of your transition needs, and propose an approach and schedule of actions.

## Home Concierge Services

We introduce you to reliable, trustworthy and experienced professionals in your area who are qualified to handle all aspects of the transition process.

## Project Management

We direct the transition team on your behalf, ensuring your plans are completed efficiently and with less stress.

## Call Us First.

Close collaboration between your transition team and your Realtor® sets up a smooth transition, a successful sale and a less stressful process overall. Our Signature Planning packages offer the best value, and include a partnership between us and the listing brokerage for your property. Call us first and we'll offer several options for trustworthy and seasoned professionals in your area.

**Our Home Concierge Services offer solutions for the many aspects of a complex home transition:**

- Budget Planning
- Senior Housing Selection
- Home Search and Purchase
- Decluttering/Donation/Recycling
- Auction, Estate Sale or Liquidation
- Space Planning
- Property Repairs and Improvements
- Home Listing and Sale
- Moving and Storage

## Our Peace of Mind Promise

- Our client-first approach saves you time, money and effort.
- We verify that our recommended professionals are current with all required licensing and valid business insurance.
- We follow a protocol to prioritize security of your home, your possessions, and your personal information. Many of our partners also guarantee background-checked personnel.

**Simply Downsized, LLC**  
Serving the Washington DC Area  
703-237-1493  
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## Full Service Home Transition Packages

Full Service Packages are designed for clients who have busy lives and responsibilities that require their full attention, or those who struggle with organization and task or time management. For these clients, a full-service package is a welcome relief.



### Downsizing

You're ready to move to a smaller home with fewer belongings, but you don't know how to fit it all in with your other responsibilities. We'll develop a comprehensive plan, recruit seasoned professionals to help, and manage the entire process from start to finish.

### Estate Closeouts

Busy people tasked with a whole-house closeout can quickly become overwhelmed. Select the items you want to keep from the property and we'll do the rest.

### Senior Living

Knowing where to start can be the hardest part. Meet with experts in senior care options to determine your ideal next steps. When it's time to make a move, we'll develop a comprehensive plan and assemble a team to complete the transition.

**Full service package proposals are prepared based on your exact needs and preferences. Please contact us at 703-237-1493 to schedule a free consultation.**

## Signature Service Home Transition Packages

Our Signature Service Packages are popular with those who have the confidence and ability to complete tasks themselves, or with the help of family or friends.

### All Signature Service Packages Include:

- Consultation with a Transition Coordinator, and custom plan with schedule and task list.
- Introductions to Recommended Professionals required by the plan or requested by you.
- Regular, scheduled reminders and check-ins to chart your progress.

**When you allow us to refer you to a quality Realtor® in your area, we provide the Signature Package at NO COST to you.\* Call us first so we can find the perfect match for you and your property.**

### Hourly Fee Service Option

This option gives you the flexibility to bring on assistance as needed. We can help with decision making, communication, and hands-on support. Services are provided by experienced, insured professional organizers or move managers.

**\$150 Per Hour, Three (3) Hour Minimum**

\*Signature Service Fee is contingent upon explicit agreement between client, the listing brokerage and Simply Downsized LLC.